

A. R. M.

28 JUL 1983

BATUS (®)

A MEMBER OF THE BAT INDUSTRIES GROUP

BATUS INC. • 2000 Citizens Plaza • Louisville, Kentucky 40202 • (502) 581-8208

F. ANTHONY BURKE  
Secretary & Senior Counsel

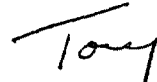
July 25, 1983

Andrew Murray, Esq.  
B.A.T Industries p.l.c.  
P. O. Box 345  
Windsor House  
50 Victoria Street  
London, SW1H 0NL, England

Dear Andrew:

Attached for your information is a copy of the transmittal letter for application of B.A.T Capital Corporation with the SEC, along with a conformed copy of same.

Very truly yours,



F. Anthony Burke

/cc

Attachments

APPLETON PAPERS INC. • BROWN & WILLIAMSON TOBACCO CORP. • EXPORT LEAF TOBACCO • FREDERICK & NELSON  
GIMBELS DEPARTMENT STORES • J.B. IVEY & COMPANY • JOHN BREUNER COMPANY • KOHL'S DEPARTMENT STORES  
KOHL'S FOOD STORES • MARSHALL FIELD & COMPANY • SAKS FIFTH AVENUE • THE CRESCENT STORES • THIMBLES

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