

APR 28 2000



BILL LOCKYER
Attorney General

State of California
DEPARTMENT OF JUSTICE

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April 27, 2000

VIA OVERNIGHT DELIVERY

Guy M. Blynn
Vice President, Deputy General Counsel,
and Secretary
R.J. REYNOLDS TOBACCO COMPANY
401 North Main Street
Winston-Salem, NC 27102

Re: Settlement Agreement — Brand Name Sponsorship Events

Dear Mr. Blynn:

Although I did not hear from you today about the last item in the agreement, I decided to go ahead and send you two originals of the Settlement Agreement with the revised final paragraph I faxed to you yesterday. Assuming that the agreement is acceptable in its current form, please secure the appropriate signature on behalf of Reynolds and return both originals to me. I will then obtain our signature on the agreement and return one of the originals to you. Each of us can attach the three letters referenced in paragraph 3 to the Agreement.

Thank you for your continuing courtesy and cooperation in this matter.

Sincerely,

DENNIS ECKHART
Senior Assistant Attorney General

For **BILL LOCKYER**
Attorney General

Enclosures (2)

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