

TELECOPY INFORMATION

HUNTON & WILLIAMS
Riverfront Plaza
951 East Byrd Street
Richmond, Virginia 23219-4074
USA
(804)788-8200
Network Facsimile Transmission

*Jim
BR
may
10/17
10/18
10/19*

Telecopier Nos.
(804)788-8218
(804)788-8219
(804)788-8669

TO:

Name: John J. Mulderig, Esq.
Firm: Philip Morris Companies Inc.
Location: New York, NY
Telecopy Number: 1-212-907-5796

03 Pages (Including Cover)

FROM:

Name: Brian V. Otero
Hunton & Williams
(804) 788-8683

If there is a problem with the transmission, please contact the sender.

Special Instructions:

Date and time submitted: Fri 08/15/97 04:06PM

This communication is confidential and is intended to be privileged pursuant to the attorney-client privilege and the work-product doctrine.

If the reader of this message is not the intended recipient, or the employee or agent responsible to deliver it to the intended recipient, you are hereby notified that any dissemination, distribution or copying of this communication is strictly prohibited. If you have received this communication in error, please immediately notify us by telephone, and return the original message to us at the above address via the U.S. Postal Service.

2075318390