



# BAT INDUSTRIES

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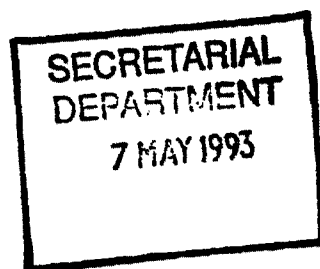
Your Ref:

Our Ref: registr/gen/88(2)

Secretary's Department  
Secretary P. C. Godby

The Registrar of Companies  
Companies House  
Crown Way, Maindy  
Cardiff  
CF4 3UZ

4th May 1993



Dear Sir,

B.A.T Industries p.l.c. - CN233112

I enclose three Form 88(2)'s informing you of the allotment of 26,890, 5,202 and 4,411 ordinary shares respectively to the persons listed on the attached schedules.

Would you please acknowledge safe receipt by stamping and returning the enclosed duplicate of this letter in the envelope provided.

Yours faithfully,

J. M. Port  
Secretary's Department



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